

Model Description

Users can update the variables to prepopulate the company, date, product and segments on each page.

Users can then update their values several core data input tabs which will prepopulate a majority of the other tabs via linked cells.

Some tabs may require some manual data entry or modifications depending on the user's requirements.

Adjust Variables

- 1 Go to Variable Setup tab
- 2 Input Desired Variables
- 3 Variables will populate presentation and input tabs

Adjust Colours

- 1 Go to Page Layout on Excel menu
- 2 Select a Theme or Color scheme to modify color formatting for Budget model

Input Data

- 1 Input Budget and other data on tabs with input cells:

Input Cell
Calculated or Linked Cell

Net Cashflows

	Budget Scenario 1 (Base)			Budget Scenario 2 (Incremental)		
	Budget 2017	Annualized (360 days)	Annualized (200 days)	Budget 2017	Annualized (360 days)	Annualized (200 days)
EBITDA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Significant Net Cash Outflows						
Item 1	-	-	-	-	-	-
Item 2	-	-	-	-	-	-
Interest	-	-	-	-	-	-
Principal Repayment	-	-	-	-	-	-
Restructuring	-	-	-	-	-	-
Net cash (shortfall)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

- Notes:
- 1 Note 1
 - 2 Note 2
 - 3 Note 3
 - 4 Note 4
 - 5 Note 5

Financial Overview

	<u>Budget Scenario 1 (Base)</u>	<u>Budget Scenario 2 (Incremental)</u>	<u>Budget (High Case)</u>
Revenue	\$ -	\$ -	\$ -
Cost of Revenue	-	-	-
Net Contribution Margin	-	-	-
Business Expenses	-	-	-
EBITDA	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

	<u>Budget Scenario 1 (Base)</u>
(\$000s)	
Revenue	-
Operating Expenses	-
Product Contribution Margin	-
Other Income	-
Net contribution	-
Business expenses	-
EBITDA	-
Contribution Margin (%)	0%
Net contribution margin (%)	0%
EBITDA margin (%)	0%

Executive Summary

	<u>Budget Scenario 1 (Base)</u>	<u>Budget Scenario 2 (Incremental)</u>	<u>Budget (High Case)</u>
Revenue	\$ -	\$ -	\$ -
Cost of Revenue	-	-	-
Product Contribution Margin	-	-	-
Business Expenses	-	-	-
EBITDA	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

	Budget Scenario 1 (Base)	Budget Scenario 2 (Incremental)	Budget (High Case)
(\$000s)			
Revenue	\$ -	\$ -	\$ -
Contribution Margin	-	-	-
EBITDA	-	-	-
Change in working capital	-	-	-
Cash flow from operations	-	-	-
Capital Spend	-	-	-
Financing commitments	\$ -	\$ -	\$ -
All interest plus principal	\$ -	\$ -	\$ -
Financing received	#DIV/0!	#DIV/0!	#DIV/0!
Financing Item 1	#DIV/0!	#DIV/0!	#DIV/0!
Financing Item 2	#DIV/0!	#DIV/0!	#DIV/0!
Cash Flow	#DIV/0!	#DIV/0!	#DIV/0!
Beginning Cash	#DIV/0!	#DIV/0!	#DIV/0!
Ending Cash			